

Are you looking to save money and time in your firm’s operations, compliance, and technology functions?

ALLIA Consulting provides cost effective business consulting services to financial services, professional services, and not-for-profit organizations. Having helped more than 50 highly sophisticated clients, Laurie Shen, founder of ALLIA, brings over 25 years’ experience in providing practical solutions to: reduce operational costs; mitigate hidden risks in operations, technology and compliance; and optimize project execution.

ALLIA Consulting offers:

- **Operational Cost Reduction** – We improve key processes across your operations to save you time and expense, without sacrificing quality. We clarify roles and responsibilities, align your operations with your business goals, document new policies and procedures, and establish metrics and communications – each designed to simplify your daily work while improving your bottom-line.
- **Operational Risk Mitigation** – We show you how to mitigate operational, compliance and technology risks while maximizing profitability and productivity. We identify the risks and opportunities in your business, propose your best-fit operational environment, and develop a roadmap on how to reach your optimal operations.
- **Project Execution Optimization** – We deliver project results on-time, on-budget, and on-scope. Utilizing our project management tools and techniques, we can either help you establish the right processes and tools at project inception or implement the necessary processes to course-correct mid-project so that your project is back on track.

Successes Laurie has achieved for clients include:

Savings	Re-captured Revenue
<ul style="list-style-type: none"> ➤ 50% reduction in outsourced internal audit costs ➤ >\$100K in software implementation costs ➤ 50% less time and money on implementation of an Anti-Money Laundering program 	<ul style="list-style-type: none"> ➤ > \$20M unbilled revenues for a special lease agreement ➤ \$300K in unbilled revenues for a leased property

Would you like to know more? Let’s schedule a discovery call. I look forward to hearing from you.



Laurie

LAURIE SHEN | CEO & FOUNDER

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Select companies where we have provided services in operations, compliance, technology, internal audit, and risk: **Capital Markets:** AMBEST | BIDS Trading | Bloomberg | Daiwa Securities | Kepler Capital Markets | RBC Capital Markets | Société Générale | Mitsubishi Securities | Jefferies | Oppenheimer & Co | JP Morgan Private Bank | Merrill Lynch | Morgan Stanley | **Asset Management and Banks:** Alliance Bernstein | Cohen & Steers | Lafayette Real Estate | Brown Brothers Harriman | Blackstone | London Clearing House | Citibank Private Equity | Neuberger Berman | Bank of Communications | Mesirow | Modern Bank | Mitsubishi Union Bank | Oritani Bank | Trustco | Marathon Asset Management | Gleebill | **Professional Services:** Grant Thornton LLP | UHY LLP | Wildfire Strategies | Strategic Dental Marketing | **Not-for-Profits:** NYC Economic Development Corporation | Lehman College | Sage College | Excelsior College | State University of Albany | William Penn Foundation